### Betelgeuse – Challenging our Understanding for more than 2000 years

Stephen Ridgway Betelgeuse Workshop 2012 Nov 26, 2012

30000 BC

# The Geissenklosterle carving – a paleolithic star map?





Calendars, Symbols and Orientations: Legacies of Astronomy in Culture, M. Rappenglück, Uppsala Astro. Obs. Report No. 59 (2003).

### Betelgeuse - Origin of the name



10th Century Book of Constellations, By Abd al-Rahman al-Sufi.



A Dictionary of Modern Star Names, by Paul Kunitzsch and Tim Smart, Sky Publishing, 2006.

## Public interest also....

- "The Incredible Shrinking Star" (New Scientist)
- "Betelgeuse to explode ... or has it exploded already?" (BBC)
- "Will its Violent Death Impact Earth?" (Daily Galaxy)

#### COSMIC PREDICTION James Kotsybar

#### Betelgeuse is gonna blow!

It's just a matter of time It's only ten million years old But already well past its prime. Betelgeuse is gonna blow: Its hydrogen fuel is spent, And though it's switched its diet, And decreased by fifteen percent, Betelgeuse is gonna blow, And it's gonna happen soon --Within a hundred thousand years It will seem as bright as the moon. When exactly, we don't know, But Betelgeuse is gonna blow!

## Number of refereed publications on Betelgeuse per decade



# Mythological evidence for knowledge of variable stars

- $\alpha$  Ori and  $\alpha$  Sco are the only two recognizably variable bright stars
- Myths concerning "variability" of the personalities ascribed to the Orion constellation world-wide: Greece, Hungry, Brazil, North America
- Association of Orion and Scorpio in Greek and Chinese mythology –

## Color of Betelgeuse

- Yellow early Chinese records
- Ruddy Ptolemy
- Orange-red Angelo Secchi

## Brightness

- Hipparchus/Ptolemy the magnitude system
- Brahe/Bayer the naming convention
- Alpha Ori V= 0.42
- Beta Ori V= 0.12

## Early spectroscopy



Rev. Father Secchi, Royal Astronomical Society, 1866.

1866: Betelgeuse spectrum is variable - Secchi

- 1899: no it isn't Harrer
- 1907: Bands ascribed to TiO
- 1911: possible 6yr binary period objective measurements!

1896 - 1926

#### Periodic variation of RV ~5.8 yr Cape and Lick Spectroscopy



Spencer Jones, MNRAS 88, 660 (1928)

#### Selenium and Photoelectric Photometry – 5.4 yr period



A pulsation model implies that maximum light occurs at minimum diameter, with a diameter change of ~30%.

1928

Stebbins, PubWashObs 15, 1775 (1928)

## Mt Wilson Spectroscopy



Sanford, ApJ 77, 110 (1933)

## Variability – V band

AAVSO DATA FOR ALF ORI - WWW.AAVSO.ORG



1984 - 1987

#### Blue-UV pulsations – 420 day period



Dupree et al, ApJ 317, L85 (1987)

### **RV** Monitoring





## Summary of variability

- During activity, long term variation hidden during quiescence, long term period seen.
- Major disturbances in the atmosphere are likely to occur 1-2 years following the minimum in the 6-year RV curve.
- Rapid photometric changes are not global
- Observed events: large, rapid decrease in RV followed by 0.5 mag decrease in brightness – tend to occur just after pulsation RV minimum – speculate that mass is levitated and decoupled at these events.

Goldberg, PASP 96, 366 (1984)

## Line profiles

- Adams, PASP 49, 156 (1937)
  - Mt Wilson 100", 1 Å/mm
  - Some lines double due to central emission core
  - Most lines diffuse
  - K7665 and 7699 are narrow and displaced 0.3Å to the violet
  - No evidence of spectral change with RV variation.
  - Hypothesis of convection and turbulence stronger than in other stellar types.
- Spitzer, ApJ 90, 494 (1939)
  - Interpretation as expanding shell



## P. Wellman – stellar wind

- Multiple components in Ca II.
- Chromospheric temperature inversion
- Mass motion 10 km/sec outward of 10<sup>-4</sup> of the atmosphere



Abb. 2. Die doppelte Umkehr der Linie K im Spektrum von  $\alpha$  Orionis (Ausschnitt aus Abb. 1).

## Ray Weymann, mass loss rate

- Assume symmetric photospheric lines in order to define a pseudo continuum.
- Curve of growth analysis of circumstellar metal lines.
- Expansion ~10 km/sec
- T ~ 1000K
- 4x10<sup>-6</sup> Msolar/yr



Abstract: AJ 65, 503 (1960); article: ApJ 136, 844 (1962)

## Multi-component Chromosphere – Boesgaard I

- Fell emission lines trace motions above the photosphere
- Lines are broad ~85 km/sec
- Higher excitation lines are in-falling by 5-6 km/sec relative to the photosphere
- Lower excitation lines are outflowing consistent with lower shell





Boesgaard, ApJ 232, 485 (1979)

## Multi-component Chromosphere – Boesgaard II

The photosphere and chromosphere are extended. Upwelling material is driven by photospheric convection, giant fountaining or prominences, radiative pressure on molecules, etc. Some of this material returns to the star at high velocity. There are large turbulent motions in the medium of both large and small scale. Other material continues to move outward, possibly becoming supersonic at the base of the corona, and driving mass loss through the hydrodynamic expansion of the hot corona.

Boesgaard, ApJ 232, 485 (1979)

## Distance

- Schlesinger, AJ 33, 130 (1921)
  77 +- 40 pc
- Seagrave, AJ 33, 146 (1921)
  - 59 +- 25 pc

- Hipparcos
  - 131 +- 30 рс
- VLA/Hipparcos
  - 197 +- 45 pc

### Petit & Nicholson - Infrared Radiation,

- Thermocouple with IR transmitting optics
  - Described extended IR sensitivity measure as "radiometric"
  - Cool stars have a larger flux at wavelengths beyond 1 micron than shortward of 1 micron (1922)
  - Temperature calibration M2 corresponds to 3050K (1928)

Edison Petit & Seth Nicholson, ApJ 68, 279 (1928)

## Water vapor bands – Stratoscope

- Balloon-borne telescope at 80,000 feet
- Infrared spectra, 1-3 microns
- H2O at 1.4, 1.9 microns



- Re-analysis by Tsuji in 2000
  - ApJ 538, 801 (2000)
- H2O confirmed
- Texc ~ 1500K

## Mid-Infrared and Dust



Medium resolution IR spectroscopy

- Fourier transform spectroscopy
- 1-3 microns
- CO 1<sup>st</sup> overtone vibration-rotation



Johnson, AJ 75, 785 (1970)

1970 - 2000

## FTS-IR spectroscopy – 1970->

 Fully resolved spectra Additional molecules – OH, NH, SiO, H2, CN, C2 Isoptopes – C13, O17, O18 R9 Abundance analyses - Lambert, Maillard, Tsuji and others

### A molecular shell



- In the CO fundamental vibration-rotation band
- Two components:
  - S1: -6.3 km/sec, Texc = 200K
  - S2: -12 km.sec, Texc = 70K
- Bernat et al, ApJ 233L, 135 (1979)

# The Molecular Shell at High Spectral Resolution



- CO 4.6 fluorescent emission
- T = 38+5-6 at
- 4" offset

Ryde et al, A&A 347, L35 (1999)

## The Extended Dust Shell



- IRAS 60 micron scans
- Shell diam 20 arc-min
- Stencel et al, AJ 95, 141 (1988)

## An atomic shell



- KI 7699Å
- 2" off star
- Bernat & Lambert, ApJ 201L, 153 (1975)



- Extended to >50" off star
- NW more intense
- Expansion time ~4500 yr
- Honeycutt et al, ApJ 239, 565 (1980)

## **The Extended Shell - Polarization**



- Polarization in blue light from scattering on dust
- Polarization extends to >90"
- McMillan et al, ApJ 226L, 87 (1978)

## Goldberg, in Physcial Processes in Red Giants, (Reidel), 301 (1981)

- Stellar CM RV 21 km/sec heliocentric
- Photospheric RV -7 to +3 km/sec
- K I lines and CO (two velocities)
  - Warm component: -10 km/sec -> -7.5 km/sec
  - Cold component: -16 km/sec
- Na D (two velocities)
  - -8.7
  - -14.5 km/sec
- HI
  - Line center -5 km/sec
  - Line wings 0 km/sec
- Terminal velocity achieved beyond region of photospheric pulsation
- Further acceleration of outer shell grain formation?
- Expansion age ~ 500 years

## Early spatial measurements

- 1921: 47 marcsec+-10% Michelson & Pease
- 1922: diameter variations and correlated RV changes

Michelson & Pease, ApJ 13, 249 (1921)

## Mid-IR Spatial Measurements

- Interferometry at 11.1 microns
  - -25% of the flux emitted from a shell >1.5"
  - McCarthy et al., ApJ 214L, 85 (1977)
- Spatial scanning at 10 microns Asymmetric dust distribution Peaking 0.9 arcsec from star Bloemhof et al, ApJ 276, L21 (1984) Spatial scanning at 10 microns



1976 - 1987

## Speckle Interferometry





#### Worden et al, J Opt Soc Am 66, 1243 (1976)



Fig. 20. Differential speckle image of the unresolved source  $\gamma$  Ori showing the nearly diffraction-limited 15-msec of arc (FWHM) point spread function of the full 6.86-m aperture. Scale: 5 msec/pixel.

Fig. 21. Differential speckle image of  $\alpha$  Ori (Betelgeuse) showing a significant resolved structure at diameters to 100 mase of arc. The photon and atmospheric statistics in this preliminary samples of ~1000 frames of data limit this result to an effective signal maximum to a rms background noise ratio of ~101. Scale: 5 mase of arc/pixel (compare with Fig. 20).

Resolution : 20mas

- H-alpha emission to 4.5 R\*
- NW-SE elongation
- Hebden et al, ApJ 314, 690 (1987)

H-alpha emission to 2 R\* - Hege et al AplOpt 24, 2565 (1985)

## Aperture masking images of the Surface

Betelgeuse  $\lambda = 710$ nm



710 nm: Buscher et al, MNRAS 245, 78 (1990)



• 700 nm: Tuthill et al, MNRAS 285, 529 (1997)

• Photosphere dominated by a small number of spots

1990 - 1998

1990 - 1998

## HST imaging of the Surface



280 nm: Gilliland & Dupree, ApJ 463, L29 (1996)



- Chromosphere extended 2-5X
- Difficult to reconcile spot observations with convective origin
- Bright spot may have a shock origin
- Differential velocity shift consistent with rotation => 17 yr period

#### Interferometric images of the Surface

Bright spot model for 700nm

Bright spot model for 905nm



700, 905 nm: Young et al, MNRAS 315, 635 (2000) – bright feature solution

- Feature contrast decreasing with wavelength
- Featureless at 1290 nm
- Favor opacity variation over temperature differential across photosphere

## Schwarzschild, ApJ 195, 137 (1975)

- In a red giant, the pressure scale hight is a ~50% the stellar radius (vs 0.1% for solar granulation).
- Predict brightness variations ~150 days

Schwarzschild, ApJ 195, 137 (1975)

## Number of refereed publications on Betelgeuse per decade



## What is left to know?

- There are several time scales in the brightness and RV variations – what is the origin of each and how are they linked?
- Is mass loss localized and where?
- Can any observed surface structure be identified with convection?
- Is evidence of rotation confirmed?
- How does the discrete RV structure of the shell arise (ie. how is mass loss accerated?)
- What observations can constrain the physics of 3-d models?
- Can we look forward to an observer's silver bullet?